Fomily

A FAMILY OFFICE, BUILT AROUND YOU

Build your family office.

A dedicated human manager.
An AI workforce.
A family office built around you.

The family office was built for the few. We are making it possible for many more.





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THE STARTING POINT

One family.
One clear view.

A business, pensions, property, investments and advisers can all sit apart. Fomily brings the information together, with your family at the centre.

Less fragmentation

A coordinated picture of your wealth, goals and existing advisers.

A proportionate approach

We begin by asking what level of support your family actually needs.

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THE WHOLE PICTURE

Your wealth, brought together.

Accounts, investments, property, businesses, pensions and liabilities - across currencies.

Bring ownership, family commitments, liquidity and succession priorities into one picture.

HOW IT WORKS

A clearer picture. A considered next step.

01

Share your picture

Tell us about your family, your wealth and your goals. Upload the documents you have.

02

AI analysis

Our specialist AI team organises the information, connects the details and flags gaps and questions.

03

Human review

Your dedicated human manager checks the findings, adds context and approves your assessment.

04

Your report

Receive a clear report explaining your family wealth picture and the next steps to consider.

Start with understanding. Then consider whether a family office or a simpler approach is right for your family.

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ACROSS BORDERS

Wealth across borders.

Family members, assets and advisers may span several countries. We organise the wider picture before coordinating the right local expertise.

Joined-up information

Map ownership, currencies, commitments and existing advisers.

Local expertise

Availability depends on residence, eligibility and each provider's permissions.



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A FAMILY OFFICE APPROACH

Complexity, made clearer.

Different accounts, advisers and jurisdictions can leave important connections unseen.

Your assessment maps how the pieces fit together, so you can see the questions to resolve and the support your family needs.


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THE FOMILY APPROACH

Your wealth may be scattered. Your direction shouldn't be.

Your family's wealth. One joined-up picture.

See the whole picture

Organise assets, debts, ownership and currencies across your family's financial life.

Understand the complexity

Bring business, investment, legacy and cross-border questions into one structured assessment.

Know the next step

A human-reviewed report helps clarify the support your family needs and the options to explore.

FAMILY AND CONTINUITY

Beyond one generation.

The strongest plans connect wealth with the people it is intended to support. Fomily helps bring those priorities into the conversation.

Shared understanding

Clarify your family goals, responsibilities and how decisions should be made.

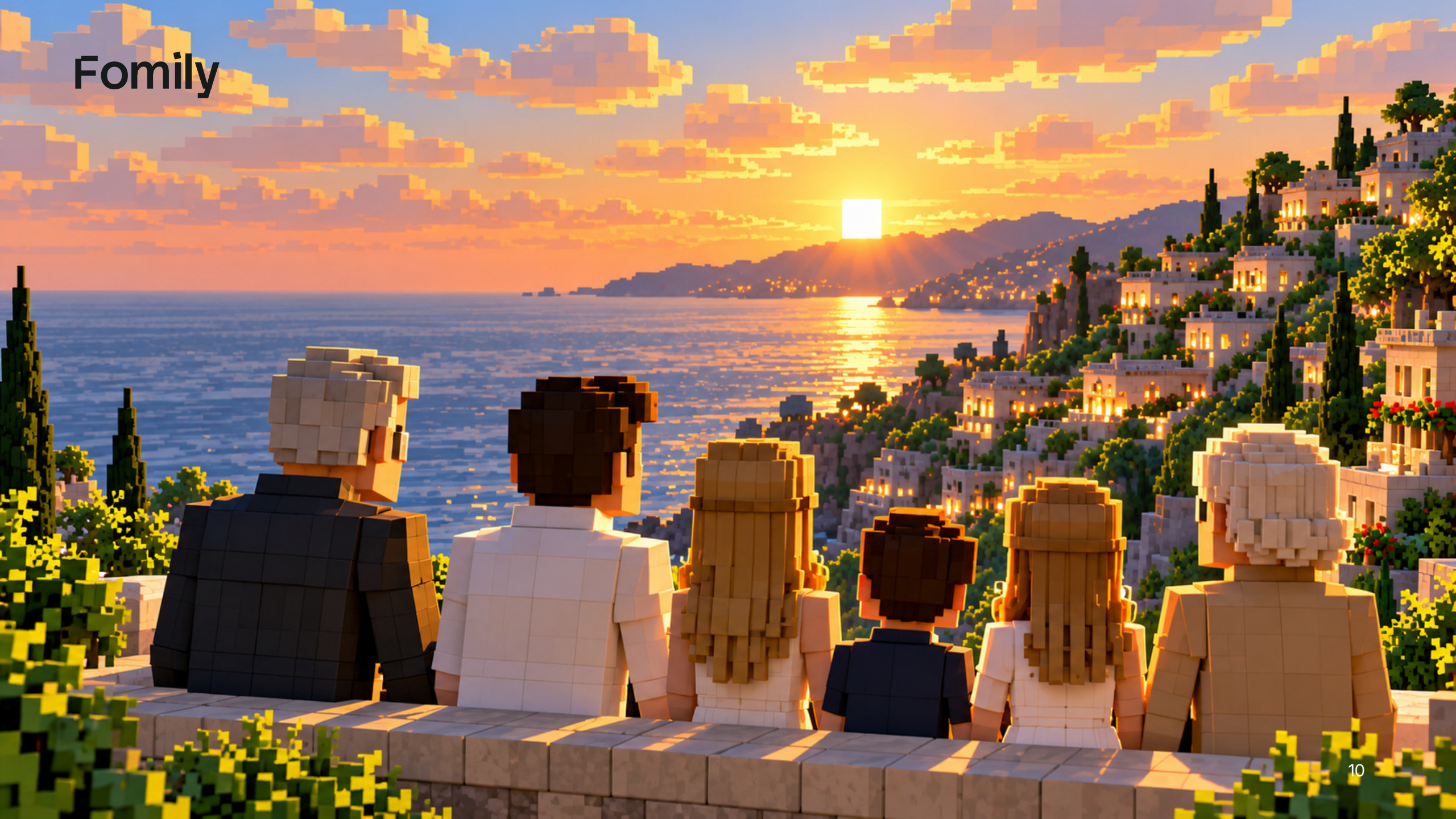
The next generation

Build financial understanding and prepare younger family members for future ownership.

Continuity

Coordinate succession priorities and specialist work, with a clear record of who is responsible.

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INTELLIGENCE WITH HUMAN OVERSIGHT

Clear roles. One team.

Your dedicated human manager works alongside the AI workforce, checking the findings and helping you understand the next steps.

Wealth & liquidity

Organises assets, liabilities and cash needs.

Family & succession

Organises family goals and succession questions.

Investments & costs

Summarises holdings, fees and concentrations.

Business & ownership

Maps companies, holdings and ownership.

Cross-border picture

Flags residency and jurisdiction questions.

Chief of Staff

Consolidates the work and highlights missing evidence.

Your dedicated human manager.

Your human manager reviews the AI team's work, adds context and approves each assessment before it reaches your family.

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START WITH YOUR FAMILY

Let's build your next chapter.

Tell us what you want to organise, what feels fragmented and what matters next.

team@fomily.ai

fomily.ai



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